

Agenda

- Website
- How to log in
- How to enter a review (quick review)
- How to search for a review
- View outcomes
- Continued Stay Review (CSR)
- Request for Information tasks
- Discharge Info tasks
- Email notifications
- Questions

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PROVIDER PORTAL TRAINING:

SUBMITTING AN OUT-OF-STATE INPATIENT REVIEW

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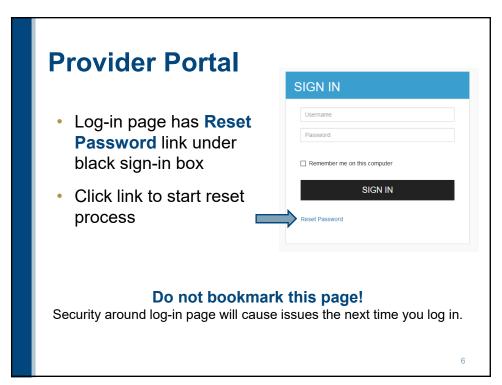
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Provider Portal

- Web application that allows health care providers to submit review requests
- Please bookmark: http://www.mpqhf.org/corporate/medicaid-portal-home/
- Fill out and mail Security Administrator Packet to begin submitting reviews via provider portal
- Use log-in link in top right corner of webpage
- Continue to check website for information pertaining to provider portal and review processes

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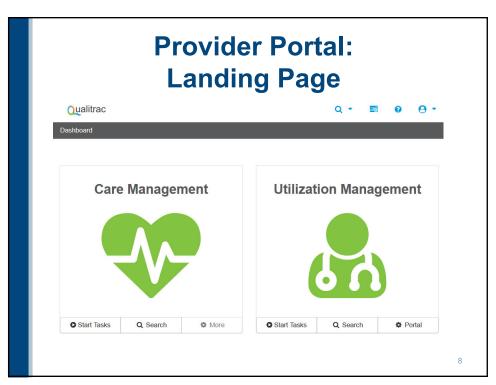


Provider Portal

- When Reset Password modal opens, please enter your username (not your email address).
- System will recognize your user id, find the email address associated to your account and send you an email with a link to reset your password.

| RESET PASSWORD |
|--------------------------------------------|
| Enter details below to reset your password |
| swilson |
| SUBMIT |
| |

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This is the Provider Portal Menu Bar. This will remain available to you wherever you are in the system.

<u>O</u>ualitrac

The Qualitrac logo will take you back to the landing page from wherever you are currently working in the system.

- This magnifying glass icon will open search options for you to search for a specific case or a specific member to view the details.
- This icon is used to view and manage your profile. If your phone number or email address changes, you can use this section to update the details.

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Provider Portal: Landing Page

Start Tasks will take you to the task queue to view any reviews where additional information has been requested.





Search will allow you to search for a member or a case, just like the magnifying glass at the top of the page.

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Click **Search** to look for information on a member or to start a new review.



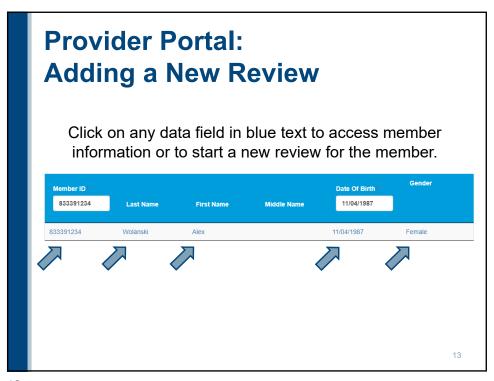
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Provider Portal: Adding a New Review

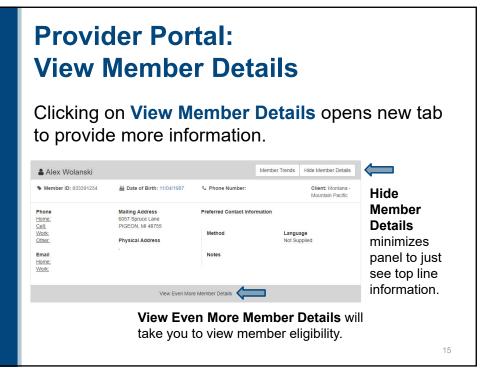
Enter **Member ID** and **Date Of Birth** to start search.

Member ID and Date Of Birth must match eligibility file to locate member information or begin a new review.

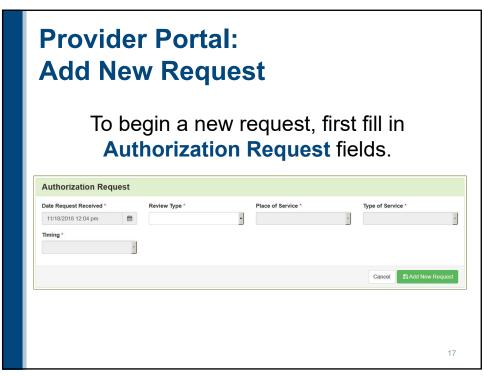




Provider Portal: Adding a New Review Member Hub Allows you to view any related information to this member, including contact information and any submitted reviews Outlitrac Alex Wolanski Member ID: 83391234 Case of Birds: 11041987 Phone Number: Client: Montrian Find: Status Case Request Review Tending Treating Req. Req. Outcome Action No data available in table Proving 0 to 0 of 0 entires

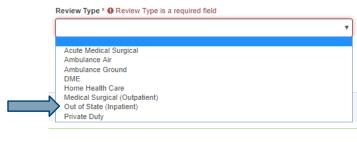


Provider Portal: Utilization Management Panel Contains all information related to any submitted UM reviews for member • You MUST check here before submitting a new request, as a request might have already been entered as a prospective case, and now the member is being admitted. • Per this example, this member has not had any UM requests submitted for him/her. • Use the Add button to start a new request. • Utilization Management • Add No Authorization Requests.



Authorization Request Panel: Review Type

- Review Type: Select type of review for which you are submitting the review.
- Out of State (Inpatient) should always be selected when requesting days for inpatient stay.



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Authorization Request Panel Place of Service – Where care is being given

- Type of Service Type of care being provided
- Timing Select Prospective (Prior Authorization), Concurrent or Retrospective

Once all selections are made, select Cancel to remove the request or select Add New Request to complete this step.



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Timing Continued **Prospective** Stay Retrospective Concurrent Review timing submitted prior Review timina First review A review timing to any services used to extend submitted if submitted after starting or member's stay if services have all services have before any type prospective or started or been provided or of inpatient stay concurrent member has member is in review has been facility for stay been discharged submitted; not prior from facility cannot be first authorized review timing submitted for member. 20

Admission and Discharge Panel

- Once you select Add New Request, page opens to fill in remaining information necessary to process the request.
- When you select Out of State (Inpatient) as the Review Type, the Admission and Discharge panel is used to enter admission and discharge information for inpatient reviews.

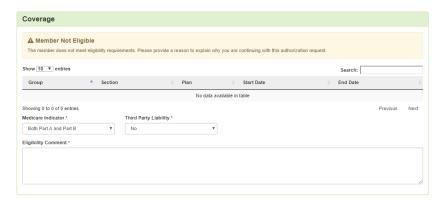
| | | Admission Type * | Admission Source | | |
|------------|----------|------------------|------------------|---|--|
| MM/DD/YYYY | m | | | • | |
| | | | | | |

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Coverage Panel

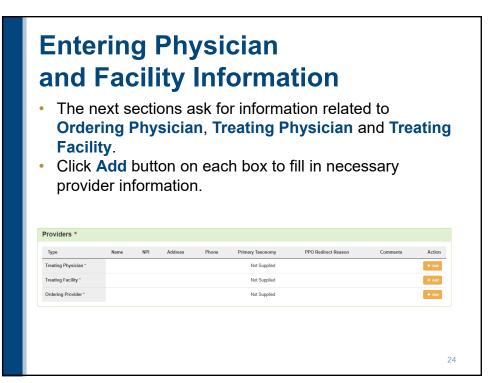
Details information about member's eligibility

Medicare Indicator and Third-Party Liability will default to No/Not Supplied unless there is information from the eligibility file.



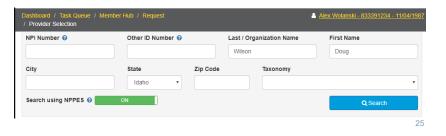
Coverage Panel If you see Member Not Eligible banner, use Eligibility Comment box to enter information related to member's eligibility and to proceed with request. Coverage A Member Not Eligible The member does not meet eligibility requirements. Please provide a reason to explain why you are continuing with this authorization request. Showing to go of 0 entries Medicare Indicator* Both Part A and Part B Flexibility Comment*

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Entering Physician and Facility Information

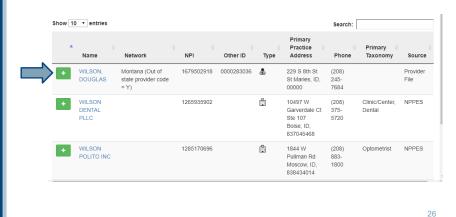
- Clicking Add button opens a search box.
- Enter NPI Number or by filling in any information in boxes provided. (Entering NPI # is quickest!)
- Click Search to locate physician/facility.
 - If NPI # has more than one result, enter correct provider ID in
 Other ID Number box and click Search again.



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Entering Physician and Facility Information

Use green plus box to left of provider/facility name to select for the review.



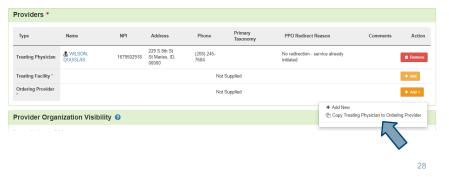


- Physician or facility name and information will populate in corresponding panel.
- If you selected incorrectly, you can use the Remove button to delete.
 - Use Add button to search and find new physician/facility to replace deleted physician/facility.



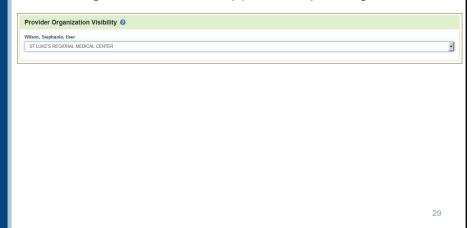
Entering Physician and Facility Information

- Once the Treating Physician has been set, the Ordering Provider allows the Treating Physician to be copied to that line, if they are the same.
 - Use Add button to open drop down menu and select .



Provider Organization Visibility

Fill in this field to share this review with everyone in the organization with applicable privileges.



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Diagnosis

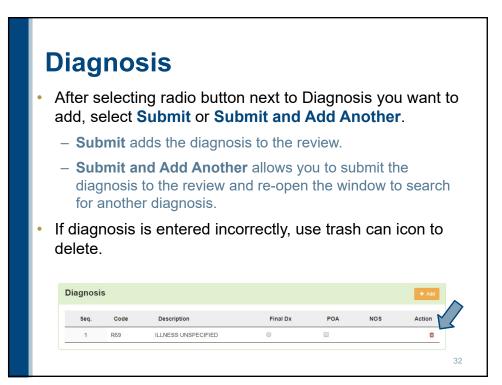
Enter diagnosis information related to review.

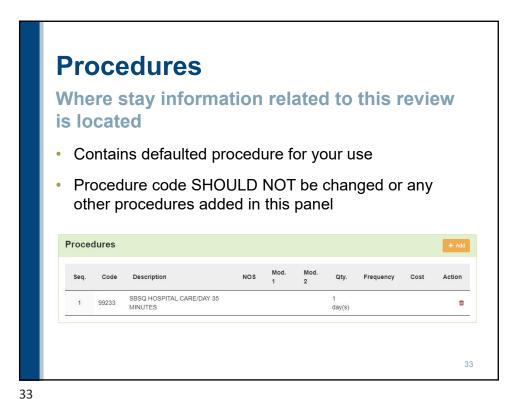
- Use Add button to add new diagnosis to panel.
- Enter as many diagnoses as needed.
- If more than one diagnosis is entered, you have the ability to drag and drop to reorder them.



Diagnosis Once you click Add, you can search for a diagnosis by Code or Term. Example of searching by code: Method Search By Code Search By Code Search By Term Search By Code If Show 10 I entries Search Search Show 10 I entries Search Search Show 10 I entries Search Search Search Search Show 10 I entries Search Se

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Documentation

Final panel to submit the review

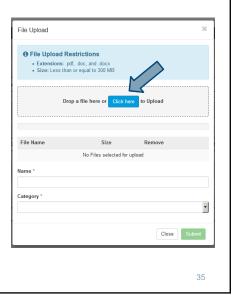
Upload any clinical documentation related to/ necessary for review to be processed.



Documentation

Click Add button on Documentation panel.

Clicking Add opens modal where you can drag and drop files. You can also select Click here to open directory and find necessary files.



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Documentation

Please note:

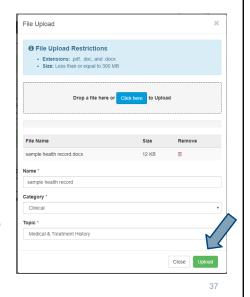
- Documents must be a PDF or Word document.
- File name cannot have any special characters in it except for an underscore, i.e., _.
- File name can be changed in the Name field, if needed.

| | d Restrictions | | |
|-----------|---------------------------|----------------|--------|
| Size: Les | s than or equal to 300 MB | | |
| | Drop a file here or Click | here to Upload | |
| | Disp a me note of | to opious | |
| | | | |
| File Name | Size | Remove | |
| | No Files selected fo | or upload | |
| lame * | | | |
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| | | Close | Submit |
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Documentation

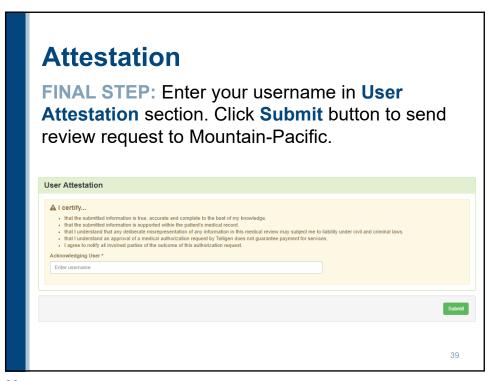
Please note:

- Category allows you to select the document type. This will most always be Clinical.
- Topic further identifies document.
- Click Upload to attach file.
- Repeat upload process as many times as necessary to submit all relevant documentation.



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Continue Once all panels are completed, click Continue to finalize review. Documentation Name Category Topic Date Added Uploaded By Action Show 10 entries Showing 1 to 1 of 1 entries Previous Next



Comments

- Users have the option to add comments to the review before sending.
- A modal opens where additional information related to the review can be typed into Comments field.



This is not required to complete submission.

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Summary

- After selecting Submit on the Comments modal, you will be taken to a summary of the review.
- You can edit, delete or leave the review.
- To leave, scroll down through the entered information and confirm everything looks correct. Click the Task Queue button at the bottom of the page.



 This will take you back to the Tasks page, where you can begin a new search and submit other reviews.

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Review

- After you submit a review, you can find it by searching for the Case ID or by searching for the member and looking at the UM panel in the Member Hub.
- When you locate the review in the Member Hub, you can:
 - View the Review to check for determination and any correspondence
 - Submit a Continued Stay Review for inpatient reviews
 - Delete a review that was submitted incorrectly

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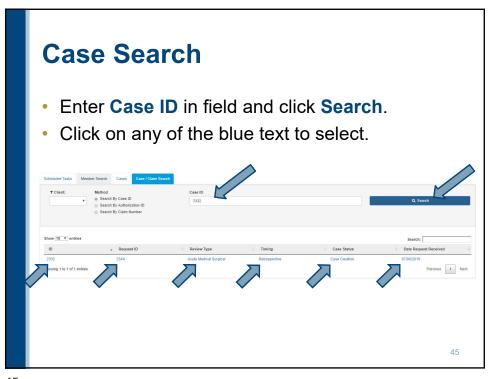
Case Search

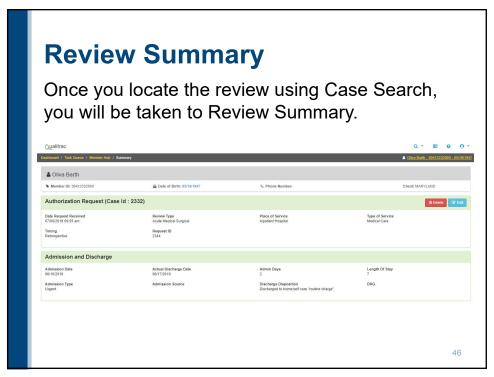
- Find the review by searching by Case ID
- Two options to navigate Case Search:

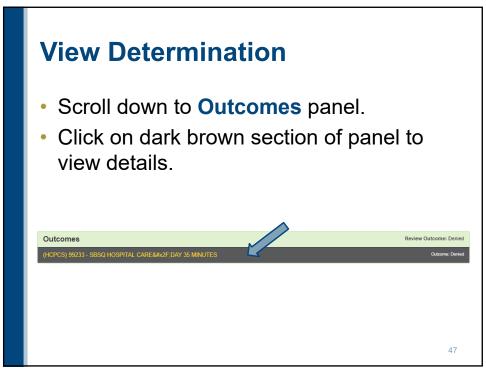


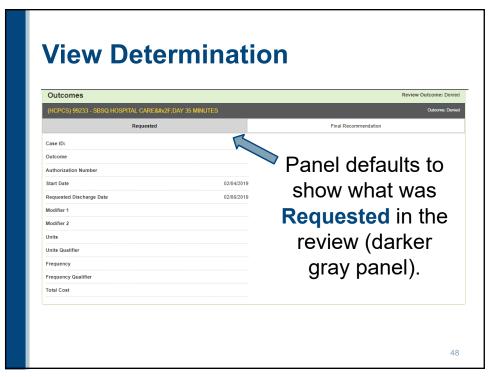


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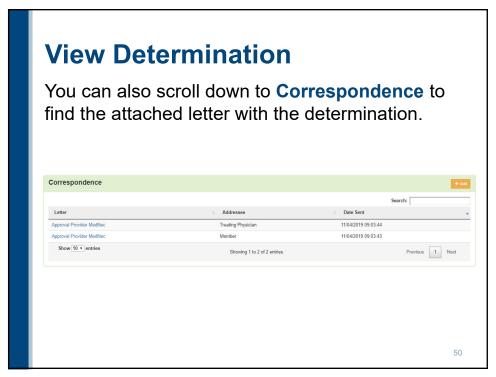






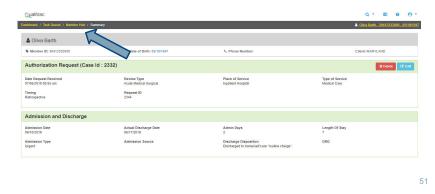






Member Hub

- From Review Summary, you can go to Member Hub to take next steps on a review.
- You can also do a member search (shown earlier) to get to Member Hub.



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Review

In Member Hub, click on ellipsis to open menu.



- If the review does not have a decision, you can view or delete the request.
- If the review is complete and a decision made, you can view the request and outcome (approved, denied, partial denial, technical denial).



CONTINUED STAY REVIEW SUBMISSION

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Continued Stay Review (CSR) Submission

If you have submitted a Prospective or Concurrent review, you can search for the review in the Member Hub (**Action** menu) and submit a CSR.



Can request additional days for member to stay in hospital for services related to Prospective of Current request.

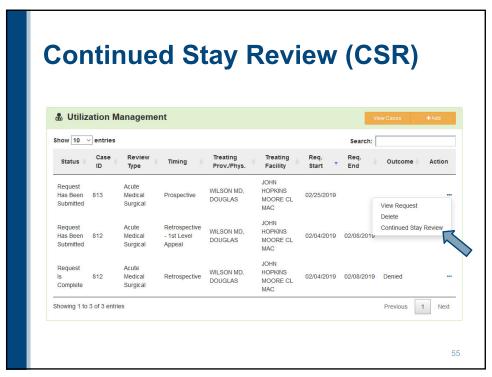


Additional CSRs can be submitted until member has been discharged.



NOTE: DO NOT enter new CSR until due date! Previous review will instruct you on when next CSR is due (under Outcomes panel or in letter under Correspondence).

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Continued Stay Review (CSR) Clicking Continued Stay Review in Action menu opens modal to confirm you want to submit a CSR. Continued Stay Request Are you sure you want to request an extension for this request? Cancel Request Extension

Continued Stay Review (CSR)

Click Request Extension button to finalize review.

System will copy all information from Prospective/Concurrent review.

You are required to add clinical documentation to support CSR request.

Submit review to Mountain-Pacific.

Additional CSR reviews are submitted the same way until member is discharged.

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REQUEST FOR INFORMATION

Request for Information

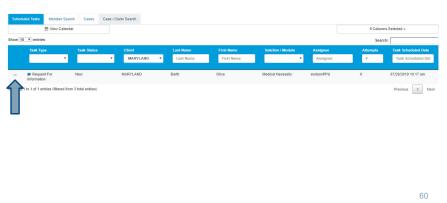
- When review coordinator needs additional clinical documentation to make a determination, the user will be emailed.
- To provide documentation, log in to Qualitrac.
- Click Start Tasks button.

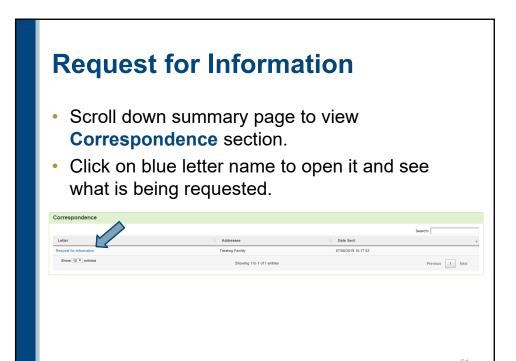


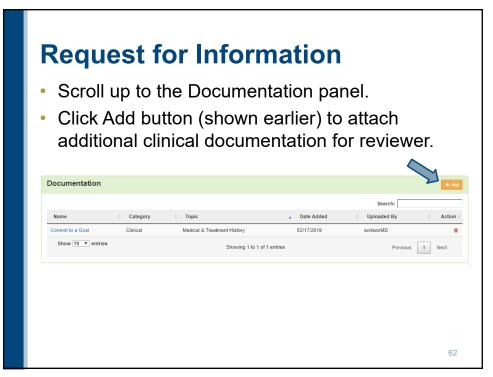
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Request for Information

- In Scheduled Tasks queue, you will see Request For Information task.
- Click on ellipsis to the left of the task.







Request for Information

- Scroll to bottom of page and click **Done** button.
 This will finalize the request, sending it back to the reviewer.
- You will be returned to Scheduled Tasks queue, where the Request For Information task should no longer be visible.



Do <u>NOT</u> start a new review to submit requested additional clinical documentation, or the response will be delayed. Please follow these steps.

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DISCHARGE STATUS TASK



Created for inpatient stays

- Allows you to enter discharge date and status and final diagnosis to review.
- Click ellipsis to left of task.
 - Anyone in your facility can start/complete the task.
 - Do NOT start the task unless you can enter DC info.



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Discharge Status Task

Discharge Info

Indicate member has left the hospital, discharge date and discharge disposition

Diagnosis

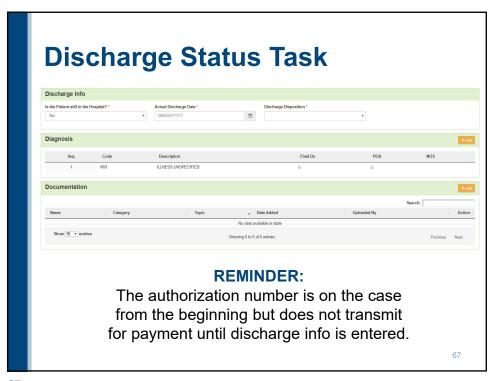
Indicate final diagnosis

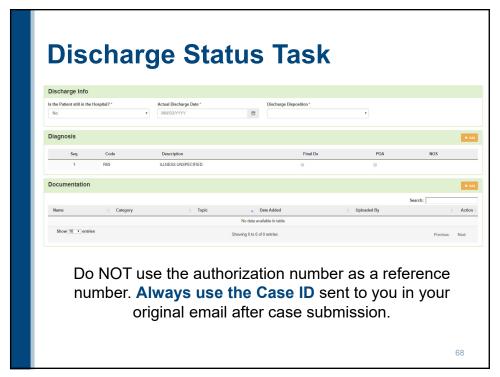
Documentation

Upload any final documentation (e.g., discharge instructions)

All discharge information should be submitted by the facility via the portal. DO NOT submit via fax.

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Email Notifications

- You will receive email notifications when:
 - Reviews are received from the portal
 - Reviews are updated/changed in status
- Emails will be sent to the person who submitted the request
 - If someone else needs to respond, forward it to the appropriate person
- Emails do NOT contain PHI, just the Case ID

Important Information



Website:

http://www.mpqhf.org/corporate/medicaid-portal-home/



Call us:

Portal technical assistance: 1-800-497-8232 (option 2)

Trouble logging in, error messages

Hospitals: 1-800-262-1545

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