



Lesly Starling RN, ReSource Nurse  
Sandra Doll, Community Health Worker

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

SS#: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency Contact #1: \_\_\_\_\_

Emergency Contact #2: \_\_\_\_\_

May we contact your emergency contact if we are unable to reach you by phone? \_\_\_\_\_

What level of education do you have? \_\_\_\_\_

Do you have Medicare? Yes \_\_\_\_\_ No \_\_\_\_\_ Coverage: \_\_\_\_\_ A \_\_\_\_\_ B \_\_\_\_\_ C \_\_\_\_\_ D \_\_\_\_\_

Do you have Medicaid? Yes \_\_\_\_\_ No \_\_\_\_\_ Coverage: \_\_\_\_\_ Waiver? \_\_\_\_\_

Are you a Veteran? Yes \_\_\_\_\_ No \_\_\_\_\_ Dates of Service: \_\_\_\_\_

Do you have Veteran's Benefits? Yes \_\_\_\_\_ No \_\_\_\_\_ Are you the spouse of a Veteran? Yes \_\_\_\_\_ No \_\_\_\_\_

Please share general information about your current medical challenges: \_\_\_\_\_

Monthly Income	Amount	Expenses	Amount	Support System	
Wages, Tips		Rent/Mortgage		Family	
Social Security		Electricity		Friends	
SSDI/SSI		Gas		Church	
VA		Water		Neighbors	
Pension/Retirement		Garbage		Groceries	
SNAP		Groceries		Meals	
Worker's Comp		Medical Premiums		Transportation	
Other		Prescriptions		House Cleaner	
Other		Auto Expenses		Errands	
<b>Resources</b>	<b>Value</b>	Fuel		\$ Management	
Vehicles		Clothing		Caregiver	
Home		Telephone		Socialization	
Property		Cable		Peer	
Stocks/Bonds/IRA		Internet		Support Group	
Rec Vehicles		Credit Cards		Hobby	
Other		Other		Pet	

Physical Limitations (please check all that apply): Oxygen \_\_\_\_\_ Wheelchair \_\_\_\_\_ Walker \_\_\_\_\_ Crutches \_\_\_\_\_ Glasses \_\_\_\_\_

Hearing Aides \_\_\_\_\_ Handicap Accessibility \_\_\_\_\_ Prosthesis \_\_\_\_\_ Pump \_\_\_\_\_ Wounds \_\_\_\_\_ Other \_\_\_\_\_

Technology (please check all that apply): Android \_\_\_\_\_ iPhone \_\_\_\_\_ Flip Phone \_\_\_\_\_ Computer \_\_\_\_\_ Tablet \_\_\_\_\_ Internet \_\_\_\_\_

## ReSource Agreement

Please sign below to indicate that you are willing to have the ReSource Team help connect you with community resources necessary to aid in your health and well-being. Your signature gives the ReSource Team authorization to talk with your financial or medical team, if necessary, to discuss your history, physical report and medication record to help create a comprehensive network of care and to connect you to appropriate resources. You have the right to revoke this authorization in writing at any time by contacting the ReSource Nurse at 406-758-1394.

Signature of ReSource Team Client: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

If legal representative, what is your relationship to the patient: \_\_\_\_\_

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